

Form 8937 Attachment

Lines 10, 12, 14, 15 and 16

Ultra Series Fund - Large Cap Value Fund: Class I ; Class II
 EIN: 42-1295144

CUSIP	Share Class	Ticker Symbol	Record Date	Ex Date	Payment Date	Total Distribution Per Share	Non-Taxable Return of Capital Per Share
90388W789	Class I	NA	6/13/2018	6/14/2018	6/14/2018	0.129395	0.028390
90388W789	Class I	NA	12/19/2018	12/20/2018	12/20/2018	2.910856	0.638656
90388W698	Class II	NA	6/13/2018	6/14/2018	6/14/2018	0.119780	0.026280
90388W698	Class II	NA	12/19/2018	12/20/2018	12/20/2018	2.878469	0.631550

Effect on Cost Basis

The adjusted tax basis of the shareholder's shares is decreased by the per share return of capital shown above, multiplied by the number of shares of the Fund the shareholder owns. To the extent the amounts identified as return of capital exceed a shareholder's adjusted tax basis in its Fund shares, such excess would be recognized as capital gain from the sale or exchange of property.

Shareholders should consult with their tax advisors for more information.